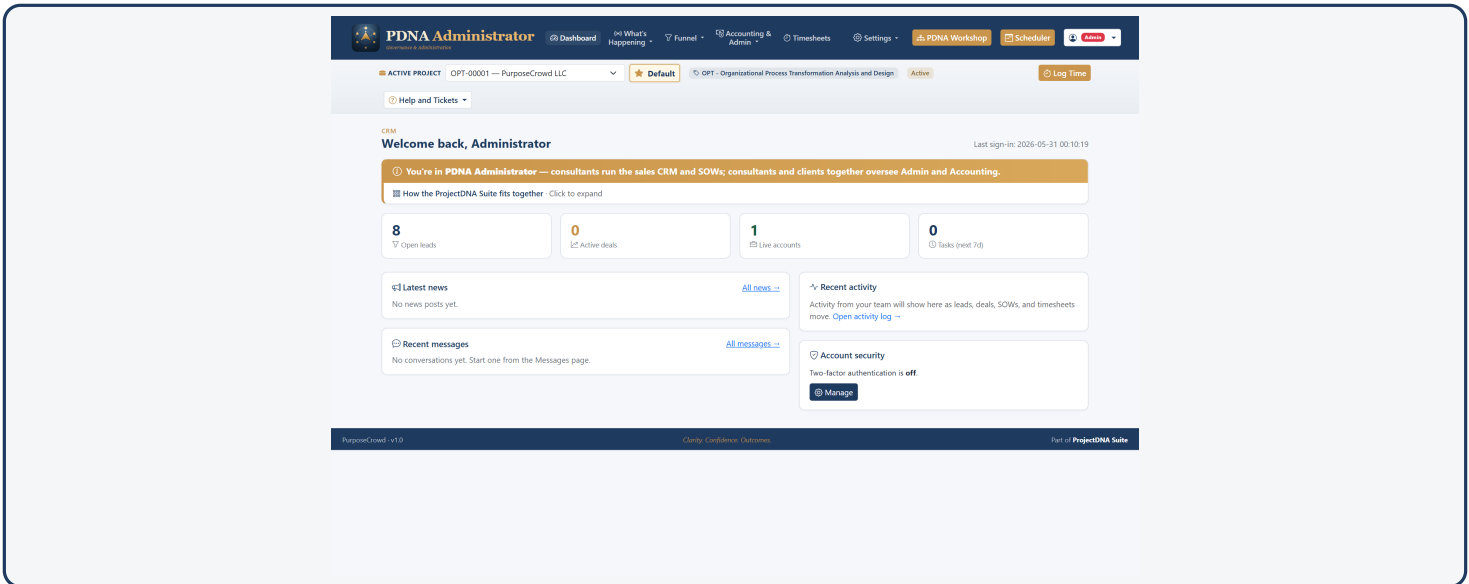




Sell, deliver, and bill from one place.

From inbound lead to paid invoice — one connected workflow. Every billable hour traceable to a methodology step.

Leads flow into the sales pipeline. Deals advance through stages. When a deal closes, the SOW pre-fills from the project methodology. Consultants log time on their phones through PDNA Time. Project admins approve weekly. Approved time flows to the invoice clerk panel, grouped by SOW. Issued invoices snapshot to the customer account. Every state change audit-logged.



Administrator — the commercial backbone of the engagement.

Sales Pipeline (CRM)

Leads, deals, accounts. Routing rules. Forecast.

Statements of Work

Pre-fill from project methodology. Snapshot on issue.

PDNA Time (phone)

Installable PWA. Tap a chip, pick the activity, done.

Time Approvals

Weekly review by project admin before billing.

Invoice Clerk Panel

Approved time grouped by SOW. Combine-mode controls.

Audit + Accounts

Every state change logged. Snapshots to customer record.



What changes when the SOW IS the receipt.

The commercial side of the engagement stops being detective work.

Statements of Work pre-fill from the methodology so the SOW reads like the plan. Time submitted weekly. Approved by a project admin who sees the schedule. Invoiced from approved time. Snapshotted to the account on issue. Every step is in one system.

SOWs that reconcile to the plan

Every line of the SOW maps to a methodology activity. Reading the SOW IS reading the plan. No more arguments about what was in scope.

Time approved before it is billed

Project admin reviews submitted time weekly. Disputed entries get resolved before they ever appear on an invoice. No after-the-fact reconciliation.

Invoices that explain themselves

Every line on every invoice links back to a scheduled session and a methodology activity. No more 'why is this line \$80,000?' calls.

Compliance review in minutes

Every state change is logged. Every approval. Every snapshot. Audit reviews finish in minutes instead of weeks.

NO MORE OPAQUE INVOICES

Every line on every invoice traces back to the work.

An invoice stops being a generated PDF and becomes a calculated reflection of work approved by your team.